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UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW TORK	
	x : Chapter 11 : Case No. 08-13555 (JMP)
LEHMAN BROTHERS HOLDINGS INC., <u>et</u> <u>al.</u> ,	: Jointly Administered
Debtors.	: :
In re:	X : SIPA Proceeding
LEHMAN BROTHERS INC.,	: Case No. 08-01420 (JMP) :

APPENDIX VOLUME III TO

Debtor.

MOTION OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF LEHMAN BROTHERS HOLDINGS INC., <u>ET AL.</u>, PURSUANT TO 11 U.S.C. § 105(a), FED. R. CIV. P. 60(b), AND FED. R. BANKR. P. 9024, FOR RELIEF FROM ORDER UNDER 11 U.S.C. §§ 105(a), 363, AND 365 AND FEDERAL RULES OF BANKRUPTCY PROCEDURE 2002, 6004 AND 6006 AUTHORIZING AND APPROVING

(A) SALE OF PURCHASED ASSETS FREE AND CLEAR OF LIENS AND OTHER INTERESTS AND (B) ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES, DATED SEPTEMBER 20, 2008 (AND RELATED SIPA SALE ORDER) AND JOINDER IN DEBTORS' AND SIPA TRUSTEES MOTIONS FOR AN ORDER UNDER RULE 60(b) TO MODIFY SALE ORDER

EXHIBIT	DESCRIPTION
No.	
45	9/21/08 email from Forrest to Lowitt
46	9/19/08 email from Lowitt to McDade
47	Valuation Spreadsheet
48	9/20/08 email sent at 11:13 p.m.
49	9/19/08 email from Trevelyan to Clackson
50	July 16, 2009 Letter from Barclays counsel covering a spreadsheet of "aggregate
	cure payments" labeled BCI-EX00077272-286.
51	9/15/08 email from Aprigliano to Tonucci and Azeraz
52	9/19/08 Notice of Termination
53	Barclays PLC Results Announcement Figures 2008
54	Spreadsheet of 2008 Bonuses